**INTEREST RATES MARKET NOTICE**

**Date: 24 February 2016**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DENG62”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 25 February 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DENG62

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 8.042% (3 Month JIBAR as at 22 February 2016 of 6.992% plus 105bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 February 2017

**Books Close** 17 May, 17 August, 17 November and 17 February

**Interest Payment Date(s)** 27 May, 27 August, 27 November and 27 February

**Last Day to Register** By 17:00 on16 May, 16 August, 16 November and 16 February

**Issue Date** 25 February 2016

**Date Convention** Modified Following

**Interest Commencement Date** 25 February 2016

**First Interest Payment Date** 27 May 2016

**ISIN No.** ZAG000133984

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DENG62.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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